



INVESTOR UPDATE

## From the Office of the President & CEO

May 8, 2026

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Hello everyone,

First and foremost, I want to personally thank each of you for the trust and confidence you have placed in Orion's Bridge. This is my very first investor update, and I can honestly say there is a tremendous amount of momentum building behind what we are creating together.

Over the past several weeks, our management team has been working tirelessly to lay the foundation for long-term growth, scalability, and innovation. What started as a vision is rapidly becoming something much larger — and we are only getting started.

I'll begin with some of the exciting developments before moving into operational and strategic updates.

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### MILESTONE 1

## Orion's Bridge Accepted into the NVIDIA Inception Program



**Official NVIDIA Inception Partner**

Accepted as of today

As of just before 11:00 AM EST today, Orion's Bridge was officially accepted into the NVIDIA Inception Program — a major milestone for our company.

The NVIDIA Inception Program is designed specifically for high-potential AI and technology startups. Through this partnership, Orion's Bridge now gains access to NVIDIA's ecosystem, technology resources, development support, networking opportunities, and strategic guidance — all intended to help accelerate our growth.

Even more importantly, this gives Orion's Bridge the credibility and support of one of the world's leading technology companies as we continue to scale. In the months ahead, we will work in close coordination with NVIDIA as we continue to scale.

*I'll admit — when the notification came through this morning, I nearly spilled my coffee.*

## MILESTONE 2

### Expansion of Our Management Team

Over the last few weeks, we have significantly strengthened our leadership team:



**Drew Garby**

Founder, President & CEO



**Matthieu Gauthier**

Chief Financial Officer



**Matthew Gionet**

Chief Operating Officer



**David Bibby**

Advisory Board Member

We are building a team that is not only capable of executing our vision — but one that is fully committed to redefining the space we are entering.

## MILESTONE 3

### Launch of the Orion's Bridge Website

Approximately one week ago, we officially launched the Orion's Bridge website — spearheaded by COO Matthew Gionet, who did an outstanding job leading the project from concept to launch. The website represents an important step in establishing our public presence and communicating our vision to partners, investors, and future clients. I strongly encourage everyone to take a look.

## MILESTONE 4

### Acquisition of a CUSIP Number

We are currently in the process of acquiring a CUSIP number for Orion's Bridge — an extremely important step for both the company and our investors.

#### What this means for investors

- Official share registration
- Formal share counts & serial tracking
- Registered ownership accounts
- Greater investment transparency
- More accurate valuation reporting

#### What this means for the company

- Distributable through brokerage firms
- Accelerated expansion & capital growth

Investors will remain eligible for future funding rounds, though valuations may increase as the company grows. More details on backend infrastructure to follow in coming weeks.

## Looking Ahead

Coming soon

### First Open Investor Call

We are preparing to announce our first open investor call in the coming weeks — open to all, not just shareholders. We'll cover company progress, strategic direction, upcoming milestones, expansion plans, and beta development updates. I strongly encourage everyone to attend.

On track for June

### Beta Launch

We remain on track for our June beta trial launch. Due to strong demand, we have removed the original cap of 20 companies — we currently have commitments from 18, with more ongoing. Should results meet our internal benchmarks, we may reduce the beta from six months to three, bringing us to market significantly faster.

In progress

### Hiring Our Chief Technology Officer

We are currently conducting interviews for an experienced CTO — the final executive-level addition to our leadership team before entering beta operations.

In progress

### Building Our Sales Team

Under COO Matthew Gionet's leadership, we have begun building our sales team ahead of the beta launch. By onboarding now, we eliminate delays later and position ourselves to move aggressively once the platform enters market — because no one has ever sold a product exactly like this before, as it does not yet exist in the marketplace.

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Thank you again for your continued support of Orion's Bridge. The momentum we are building right now is extraordinary, and I genuinely believe we are at the beginning of something very special.

Please keep an eye out for additional updates in the coming weeks, and as always, if you have any questions do not hesitate to reach out to me directly.



**Drew Garby**

Founder, President & CEO — Orion's Bridge